



Trustees Supplemental Application

Applicant:

- 1. Please attach the following:
 - a. The Trust Document
 - b. Resumes of all Trustees
 - c. Most recent audited Financial Statements of the Trust
- 2. Is there any commingling of the Trust's funds with any other funds? Yes No
If Yes, please attach full details.
- 3. Are the Trustees beneficiaries of the Trust? Yes No
If Yes, please attach full details.
- 4. Do the Trustees have discretionary authority in investment of Trust's funds? Yes No
If Yes, please attach full details.
- 5. Is an independent Investment Counselor used? Yes No

If Yes, what is his/her name?

If No, please advise what types of investments are utilized:

- 6. Is an independent Certified Public Accountant used to prepare and file the Trust's financial statements and tax forms? Yes No
If Yes, what is his/her name?
- 7. Do any of the Trustees have a current loan, or have they ever had a loan, from the Trust? Yes No
If Yes, please attach full details.

8. If applicable, in what year is the Trust to be dissolved?

9. What is the asset value of the Trust in question?

10. What type of Trust is being administered?
Beneficiary Liquidating Bankruptcy

It is understood and agreed that this supplemental application shall become a part of the application for Professional Liability Errors and Omissions Insurance

Name of applicant:

Signature of person authorized to execute on behalf of the applicant:

Date (mm/dd/yyyy)

A copy of this application should be retained for your records.